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19 *Attorneys for Debtors*
20 and *Debtors in Possession*

21 **UNITED STATES BANKRUPTCY COURT**
22 **NORTHERN DISTRICT OF CALIFORNIA**
23 **SAN FRANCISCO DIVISION**

24 **In re:**

25 Bankruptcy Case No. 19-30088 (DM)

26 **PG&E CORPORATION,**

27 Chapter 11

28 **- and -**

(Lead Case)

29 **PACIFIC GAS AND ELECTRIC**
30 **COMPANY,**

31 (Jointly Administered)

32 **Debtors.**

33 **CERTIFICATE OF NO OBJECTION**
34 **REGARDING FOURTH MONTHLY**
35 **FEES STATEMENT OF CRAVATH,**
36 **SWAINE & MOORE LLP FOR**
37 **ALLOWANCE AND PAYMENT OF**
38 **COMPENSATION AND**
39 **REIMBURSEMENT OF EXPENSES**
40 **FOR THE PERIOD OF MAY 1, 2019**
41 **THROUGH MAY 31, 2019**

42 Affects PG&E Corporation
43 Affects Pacific Gas and Electric
44 Company
45 Affects both Debtors

46 * *All papers shall be filed in the Lead*
47 *Case No. 19-30088 (DM).*

48 [Re: Docket No: 3614]

49 **Objection Deadline:** September 10, 2019
50 4:00 p.m. (Pacific Time)

1 On August 20, 2019, Cravath, Swaine & Moore LLP (“Cravath” or the
2 “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the
3 “**Debtors**”), filed its *Fourth Monthly Fee Statement of Cravath, Swaine & Moore LLP for*
4 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
5 *of May 1, 2019 through May 31, 2019* [ECF No. 3614] (the “**Monthly Fee Statement**”),
6 pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016*
7 *for Authority to Establish Procedures for Interim Compensation and Reimbursement of*
8 *Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the “**Interim**
9 **Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Alain B. Francoeur filed on August 23, 2019 [ECF No. 3677]. The deadline to file
12 responses or oppositions to the Monthly Fee Statement was September 10, 2019, and no
13 oppositions or responses have been filed with the Court or received by the Applicant.
14 Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay
15 the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the
16 expenses requested in the Monthly Fee Statement upon the filing of this certification
17 without the need for a further order of the Court. A summary of the fees and expenses
18 sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.

24 2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

3. This declaration was executed in New York, New York.

Dated: September 11, 2019

CRAVATH, SWAINE & MOORE LLP

By: _____ /s/ Paul H. Zumbro
Paul H. Zumbro (*pro hac vice*)

Attorneys for Debtors and Debtors in Possession

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Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	05/01/19 – 05/31/2019 08/20/2019 [ECF No. 3614]	\$7,503,720.75	\$144,485.33	09/10/19	\$6,002,976.60	\$144,485.33	\$1,500,714.15

Notice Parties

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